

# INFRADEBT

Ref: 030/OCT/15-16/CORP

October 26, 2015

General Manager  
Compliance Department  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai – 400 001

Dear Sir/Ma'am,

**Sub: Half yearly communication for the period ended September 30, 2015**

**Ref: Scrip Code - 950304 (ISIN - INE537P07018), 950306 (ISIN - INE537P07026), 951645 (ISIN - INE537P07034), 951646 (ISIN - INE537P07042), 951857 (ISIN - INE537P08016) & 952660 (ISIN - INE537P07059)**

We are pleased to submit following information pursuant to clause 27 of the Debt Listing Agreement:

1. Credit Rating:

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

2. Asset cover:

Scrip Code	Asset Cover
950304 (ISIN - INE537P07018)	Asset cover available is more than one (~1.70 times) of outstanding NCDs
950306 (ISIN - INE537P07026)	
951645 (ISIN - INE537P07034)	
951646 (ISIN - INE537P07042)	
952660 (ISIN - INE537P07059)	
951857 (ISIN - INE537P08016)	Not Applicable – NCDs are unsecured in nature (Subordinate NCDs)

3. Debt – Equity Ratio : 2.65

4. Interest on NCDs is payable annually from the date of allotment whereas principal is payable at the time of maturity i.e. bullet re-payment. Payment of interest for Scrip Code – 950304 (ISIN - INE537P07018) and 950306 (ISIN - INE537P07026) was due on May 28, 2015 and was paid on the same day. Principal was not due for any of the scripts during half year ending September 30, 2015.



## India InfraDebt Limited

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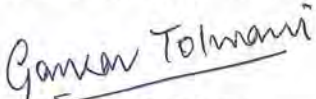


5. The next due date for payment of interest and payment of principal are as under:

<b>Scrip Code</b>	<b>Due date for interest payment</b>	<b>Date of principal payment</b>
950304 (ISIN - INE537P07018)	May 28, 2016	May 28, 2019
950306 (ISIN - INE537P07026)	May 28, 2016	May 28, 2024
951645 (ISIN - INE537P07034)	February 4, 2016	February 4, 2020
951646 (ISIN - INE537P07042)	February 4, 2016	February 4, 2025
951857 (ISIN - INE537P08016)	March 21, 2016	June 20, 2022
952660 (ISIN - INE537P07059)	August 22, 2016	August 21, 2020

Yours sincerely,

**For India Infradebt Limited**

  
**Gaurav Tolwani**  
**Company Secretary**

**For IDBI Trusteeship Services Limited**

  
  
**Authorised Signatory**