



Ref: 22/JULY/2022-23/CORP

July 22, 2022

Listing Compliance Department  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sirs,

**Sub: Disclosure pursuant to Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**


Pursuant to Regulation 54(2) and 54(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to state that all secured Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on June 30, 2022 are fully secured by first pari passu charge created over the freehold immovable properties, current assets, cash flows and receivables of the Company. Accordingly, as on June 30, 2022, the Company is maintaining security cover of 1x or such higher security cover required as per the terms of offer document/Information Memorandum.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

**For India Infradebt Limited**

  
**Gaurav Tolwani**  
**Company Secretary &**  
**Compliance Officer**



**India Infradebt Limited**

The Capital, 'B' Wing, 1101A,  
Bandra Kurla Complex,  
Mumbai 400051, India.

CIN: U659 23MH2012PLC237365

Tel: +91 22 6819 6900

Fax: +91 22 6819 6910

Email: [info@infradebt.in](mailto:info@infradebt.in)

[www.infradebt.in](http://www.infradebt.in)