

**Disclosure as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

**1. Credit Rating and change in Credit Rating (if any):**

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

**2. Asset Cover available, in case of non-convertible debt securities:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**3. Debt – Equity Ratio as on March 31, 2021: 5.91**
**4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2021 are as under:**

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest/ Principal
957115 (ISIN - INE537P07398)	Interest	October 31, 2020
953942 (ISIN - INE537P07174)	Interest	November 5, 2020
953943 (ISIN - INE537P07182)	Interest	November 5, 2020
953944 (ISIN - INE537P07190)	Interest	November 10, 2020
953010 (ISIN - INE537P07067)	Interest	November 19, 2020
959082 (ISIN - INE537P07489)	Interest	November 20, 2020
955389 (ISIN - INE537P07257)	Interest	December 1, 2020
954286 (ISIN - INE537P07208)	Interest	December 23, 2020
954287 (ISIN - INE537P07216)	Interest	December 23, 2020
955521 (ISIN - INE537P07265)	Interest	December 28, 2020
955522 (ISIN - INE537P07273)	Interest	December 28, 2020
958510 (ISIN - INE537P07455)	Interest	December 28, 2020
954333 (ISIN - INE537P07224)	Interest	December 30, 2020
959151 (ISIN - INE537P07497)	Interest	December 30, 2020
953236 (ISIN - INE537P07075)	Interest	January 8, 2021
953236 (ISIN - INE537P07075)	Principal	January 8, 2021
953237 (ISIN - INE537P07083)	Interest	January 8, 2021
957409 (ISIN - INE537P08024)	Interest	January 18, 2021
955628 (ISIN - INE537P07281)	Interest	January 19, 2021
953400 (ISIN - INE537P07091)	Interest	January 28, 2021
953400 (ISIN - INE537P07091)	Principal	January 28, 2021
953401 (ISIN - INE537P07109)	Interest	January 28, 2021

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest/ Principal
951646 (ISIN - INE537P07042)	Interest	February 4, 2021
959289 (ISIN - INE537P07505)	Interest	February 15, 2021
957675 (ISIN - INE537P07406)	Interest	February 22, 2021
955829 (ISIN - INE537P07299)	Interest	February 23, 2021
959312 (ISIN - INE537P07513)	Interest	February 25, 2021
954840 (ISIN - INE537P07232)	Interest	March 1, 2021
954841 (ISIN - INE537P07240)	Interest	March 1, 2021
953549 (ISIN - INE537P07117)	Interest	March 8, 2021
953549 (ISIN - INE537P07117)	Principal	March 8, 2021
953550 (ISIN - INE537P07125)	Interest	March 8, 2021
951857 (ISIN - INE537P08016)	Interest	March 20, 2021
953681 (ISIN - INE537P07133)	Interest	March 20, 2021
953681 (ISIN - INE537P07133)	Principal	March 20, 2021
953682 (ISIN - INE537P07141)	Interest	March 22, 2021
953673 (ISIN - INE537P07158)	Interest	March 22, 2021
953673 (ISIN - INE537P07158)	Principal	March 22, 2021
953675 (ISIN - INE537P07166)	Interest	March 22, 2021
956114 (ISIN - INE537P07307)	Interest	March 23, 2021

The payment of interest/principal for the aforesaid Non-Convertible Debentures was made on/ before the due dates.

**5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2021 are as under:**

Scrip Code	Type (Interest/ Principal)	Due date for interest/ principal payment	Interest / Principal Payable (in ₹)
959450 (ISIN - INE537P07521)	Interest	April 20, 2021	20,25,00,000.00
959449 (ISIN - INE537P07539)	Interest	April 20, 2021	24,75,00,000.00
958760 (ISIN - INE537P07463)	Interest	April 23, 2021	27,00,00,000.00
956274 (ISIN - INE537P07315)	Interest	April 26, 2021	24,00,00,000.00
953942 (ISIN - INE537P07174)	Interest	May 05, 2021	2,40,54,156.00
953942 (ISIN - INE537P07174)	Principal	May 05, 2021	57,00,00,000.00
953943 (ISIN - INE537P07182)	Interest	May 05, 2021	2,11,00,137.00
953944 (ISIN - INE537P07190)	Interest	May 10, 2021	7,08,96,460.00
953944 (ISIN - INE537P07190)	Principal	May 10, 2021	1,68,00,00,000.00
959508 (ISIN - INE537P07547)	Interest	May 19, 2021	24,00,00,000.00
957956 (ISIN - INE537P07414)	Interest	May 24, 2021	17,10,00,000.00
959542 (ISIN - INE537P07554)	Interest	May 27, 2021	13,20,00,000.00
950306 (ISIN - INE537P07026)	Interest	May 28, 2021	16,00,50,000.00
956561 (ISIN - INE537P07331)	Interest	June 01, 2021	10,40,00,000.00
956563 (ISIN - INE537P07349)	Interest	June 01, 2021	8,02,00,000.00
958012 (ISIN - INE537P07430)	Interest	June 19, 2021	13,41,25,000.00
958011 (ISIN - INE537P07422)	Interest	June 19, 2021	33,48,00,000.00
956662 (ISIN - INE537P07356)	Interest	June 22, 2021	23,25,00,000.00
954286 (ISIN - INE537P07208)	Interest	June 23, 2021	5,12,79,123.00
954286 (ISIN - INE537P07208)	Principal	June 23, 2021	1,20,00,00,000.00
954287 (ISIN - INE537P07216)	Interest	June 23, 2021	2,13,66,301.00
954333 (ISIN - INE537P07224)	Interest	June 30, 2021	4,91,42,493.00

Scrip Code	Type (Interest/Principal)	Due date for interest/principal payment	Interest / Principal Payable (in ₹)
954333 (ISIN - INE537P07224)	Principal	June 30, 2021	1,15,00,00,000.00
959721 (ISIN - INE537P07562)	Interest	June 30, 2021	28,12,50,000.00
956736 (ISIN - INE537P07372)	Interest	July 13, 2021	11,88,00,000.00
956732 (ISIN - INE537P07364)	Interest	July 13, 2021	17,09,25,000.00
959754 (ISIN - INE537P07570)	Interest	July 15, 2021	64,27,50,000.00
954841 (ISIN - INE537P07240)	Interest	August 30, 2021	3,90,32,767.00
954840 (ISIN - INE537P07232)	Interest	August 30, 2021	4,51,95,836.00
954840 (ISIN - INE537P07232)	Principal	August 30, 2021	1,10,00,00,000.00
956847 (ISIN - INE537P07380)	Interest	August 30, 2021	38,75,00,000.00
958205 (ISIN - INE537P07448)	Interest	August 30, 2021	17,90,00,000.00
953550 (ISIN - INE537P07125)	Interest	September 08, 2021	6,73,54,082.00
953682 (ISIN - INE537P07141)	Interest	September 21, 2021	3,03,57,945.00
953675 (ISIN - INE537P07166)	Interest	September 22, 2021	3,57,56,493.00
959027 (ISIN - INE537P07471)	Interest	September 30, 2021	43,00,00,000.00

#### 6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

#### 7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

#### 8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

#### 9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

#### 10. Net worth as on March 31, 2021: ₹ 20,992.09 (in million)

#### 11. Net profit after tax for the year ended on March 31, 2021: ₹ 2,764.43 (in million)

#### 12. Earnings per share for the year ended on March 31, 2021: ₹ 3.19