

Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2019

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on September 30, 2019: 5.26
4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2019 are as under:

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
956274 (ISIN - INE537P07315)	Interest	April 26, 2019
953942 (ISIN - INE537P07174)	Interest	May 06, 2019
953943 (ISIN - INE537P07182)	Interest	May 06, 2019
953944 (ISIN - INE537P07190)	Interest	May 10, 2019
957956 (ISIN - INE537P07414)	Interest	May 24, 2019
950304 (ISIN - INE537P07018)	Interest	May 28, 2019
950304 (ISIN - INE537P07018)	Interest	May 28, 2019
950304 (ISIN - INE537P07018)	Principal	May 28, 2019
950306 (ISIN - INE537P07026)	Interest	May 28, 2019
956559 (ISIN - INE537P07323)	Interest	June 01, 2019
956561 (ISIN - INE537P07331)	Interest	June 01, 2019
956563 (ISIN - INE537P07349)	Interest	June 01, 2019
958011 (ISIN - INE537P07422)	Interest	June 19, 2019
958012 (ISIN - INE537P07430)	Interest	June 19, 2019
954286 (ISIN - INE537P07208)	Interest	June 24, 2019
954287 (ISIN - INE537P07216)	Interest	June 24, 2019
956662 (ISIN - INE537P07356)	Interest	June 24, 2019

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Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
954333 (ISIN - INE537P07224)	Interest	July 01, 2019
956732 (ISIN - INE537P07364)	Interest	July 15, 2019
956736 (ISIN - INE537P07372)	Interest	July 15, 2019
952660 (ISIN - INE537P07059)	Interest	August 21, 2019
954840 (ISIN - INE537P07232)	Interest	August 30, 2019
954841 (ISIN - INE537P07240)	Interest	August 30, 2019
956847 (ISIN - INE537P07380)	Interest	August 30, 2019
958205 (ISIN - INE537P07448)	Interest	August 30, 2019
953549 (ISIN - INE537P07117)	Interest	September 09, 2019
953550 (ISIN - INE537P07125)	Interest	September 09, 2019
953681 (ISIN - INE537P07133)	Interest	September 21, 2019
953682 (ISIN - INE537P07141)	Interest	September 21, 2019
953673 (ISIN - INE537P07158)	Interest	September 23, 2019
953675 (ISIN - INE537P07166)	Interest	September 23, 2019

The payment of interest/principal for the aforesaid Non-Convertible Debentures was made on the due dates.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2020 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in ₹)
957115 (ISIN - INE537P07398)	Interest	October 31, 2019	355,500,000
953942 (ISIN - INE537P07174)	Interest	November 05, 2019	24,253,500
953943 (ISIN - INE537P07182)	Interest	November 05, 2019	21,275,000
953944 (ISIN - INE537P07190)	Interest	November 11, 2019	72,265,246
953010 (ISIN - INE537P07067)	Interest	November 19, 2019	170,000,000
955389 (ISIN - INE537P07257)	Interest	November 30, 2019	247,200,000
954286 (ISIN - INE537P07208)	Interest	December 23, 2019	51,139,016
954287 (ISIN - INE537P07216)	Interest	December 23, 2019	21,307,923
955521 (ISIN - INE537P07265)	Interest	December 27, 2019	108,675,000
955522 (ISIN - INE537P07273)	Interest	December 27, 2019	12,150,000
958510 (ISIN - INE537P07455)	Interest	December 27, 2019	332,010,000
954333 (ISIN - INE537P07224)	Interest	December 30, 2019	49,008,224
953236 (ISIN - INE537P07075)	Interest	January 08, 2020	134,160,000
953237 (ISIN - INE537P07083)	Interest	January 08, 2020	80,840,000
957409 (ISIN - INE537P08024)	Interest	January 18, 2020	211,250,000
955628 (ISIN - INE537P07281)	Interest	January 20, 2020	170,925,000
953400 (ISIN - INE537P07091)	Interest	January 28, 2020	121,800,000
953401 (ISIN - INE537P07109)	Interest	January 28, 2020	8,700,000
951645 (ISIN - INE537P07034)	Interest	February 04, 2020	171,000,000
951645 (ISIN - INE537P07034)	Principal	February 04, 2020	2,000,000,000
951646 (ISIN - INE537P07042)	Interest	February 04, 2020	42,250,000

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Scrip Code	Type (Interest/Principal)	Due date for interest payment	Interest Payable (in ₹)
955829 (ISIN - INE537P07299)	Interest	February 24, 2020	84,525,000
957675 (ISIN - INE537P07406)	Interest	February 24, 2020	251,100,000
954840 (ISIN - INE537P07232)	Interest	February 29, 2020	45,320,000
954841 (ISIN - INE537P07240)	Interest	February 29, 2020	39,140,000
953549 (ISIN - INE537P07117)	Interest	March 09, 2020	62,153,497
953550 (ISIN - INE537P07125)	Interest	March 09, 2020	66,439,945
951857 (ISIN - INE537P08016)	Interest	March 20, 2020	145,600,000
953681 (ISIN - INE537P07133)	Interest	March 21, 2020	25,808,197
953682 (ISIN - INE537P07141)	Interest	March 21, 2020	30,109,563
953673 (ISIN - INE537P07158)	Interest	March 23, 2020	37,852,022
953675 (ISIN - INE537P07166)	Interest	March 23, 2020	35,271,202
956114 (ISIN - INE537P07307)	Interest	March 23, 2020	412,500,000

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the half year ended on September 30, 2019: ₹ 17,135.51 (in million)

11. Net profit after tax for the half year ended on September 30, 2019: ₹ 1,152.21 (in million)

12. Earnings per share for the half year ended on September 30, 2019: ₹ 1.33 (Not annualised)

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