

Disclosure as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on March 31, 2020: 5.56
4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2020 are as under:

Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
957115 (ISIN - INE537P07398)	Interest	October 31, 2019
953942 (ISIN - INE537P07174)	Interest	November 05, 2019
953943 (ISIN - INE537P07182)	Interest	November 05, 2019
953944 (ISIN - INE537P07190)	Interest	November 11, 2019
953010 (ISIN - INE537P07067)	Interest	November 19, 2019
955389 (ISIN - INE537P07257)	Interest	November 30, 2019
954286 (ISIN - INE537P07208)	Interest	December 23, 2019
954287 (ISIN - INE537P07216)	Interest	December 23, 2019
955521 (ISIN - INE537P07265)	Interest	December 27, 2019
955522 (ISIN - INE537P07273)	Interest	December 27, 2019
958510 (ISIN - INE537P07455)	Interest	December 27, 2019
954333 (ISIN - INE537P07224)	Interest	December 30, 2019
953236 (ISIN - INE537P07075)	Interest	January 08, 2020
953237 (ISIN - INE537P07083)	Interest	January 08, 2020
957409 (ISIN - INE537P08024)	Interest	January 18, 2020
955628 (ISIN - INE537P07281)	Interest	January 20, 2020
953400 (ISIN - INE537P07091)	Interest	January 28, 2020
953401 (ISIN - INE537P07109)	Interest	January 28, 2020
951645 (ISIN - INE537P07034)	Interest	February 04, 2020
951645 (ISIN - INE537P07034)	Principal	February 04, 2020
951646 (ISIN - INE537P07042)	Interest	February 04, 2020
955829 (ISIN - INE537P07299)	Interest	February 24, 2020

India Infradebt Limited

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Detail of Non-Convertible Debentures	Type (Interest/ Principal)	Due date for payment of interest
957675 (ISIN - INE537P07406)	Interest	February 24, 2020
954840 (ISIN - INE537P07232)	Interest	February 29, 2020
954841 (ISIN - INE537P07240)	Interest	February 29, 2020
953549 (ISIN - INE537P07117)	Interest	March 09, 2020
953550 (ISIN - INE537P07125)	Interest	March 09, 2020
951857 (ISIN - INE537P08016)	Interest	March 20, 2020
953681 (ISIN - INE537P07133)	Interest	March 21, 2020
953682 (ISIN - INE537P07141)	Interest	March 21, 2020
953673 (ISIN - INE537P07158)	Interest	March 23, 2020
953675 (ISIN - INE537P07166)	Interest	March 23, 2020
956114 (ISIN - INE537P07307)	Interest	March 23, 2020

The payment of interest/principal for the aforesaid Non-Convertible Debentures was made on the due dates.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2020 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in ₹)
958760 (ISIN - INE537P07463)	Interest	April 23, 2020	270,000,000
956274 (ISIN - INE537P07315)	Interest	April 27, 2020	240,000,000
953942 (ISIN - INE537P07174)	Interest	May 05, 2020	24,120,967
953943 (ISIN - INE537P07182)	Interest	May 05, 2020	21,158,743
953944 (ISIN - INE537P07190)	Interest	May 11, 2020	71,093,377
957956 (ISIN - INE537P07414)	Interest	May 25, 2020	171,000,000
950306 (ISIN - INE537P07026)	Interest	May 28, 2020	160,050,000
956559 (ISIN - INE537P07323)	Interest	June 01, 2020	157,600,000
956559 (ISIN - INE537P07323)	Principal	June 01, 2020	2,000,000,000
956561 (ISIN - INE537P07331)	Interest	June 01, 2020	104,000,000
956563 (ISIN - INE537P07349)	Interest	June 01, 2020	80,200,000
958011 (ISIN - INE537P07422)	Interest	June 19, 2020	334,800,000
958012 (ISIN - INE537P07430)	Interest	June 19, 2020	134,125,000
956662 (ISIN - INE537P07356)	Interest	June 22, 2020	232,500,000
954286 (ISIN - INE537P07208)	Interest	June 23, 2020	51,420,000
954287 (ISIN - INE537P07216)	Interest	June 23, 2020	21,425,000
954333 (ISIN - INE537P07224)	Interest	June 30, 2020	49,277,500
956732 (ISIN - INE537P07364)	Interest	July 13, 2020	170,925,000
956736 (ISIN - INE537P07372)	Interest	July 13, 2020	118,800,000
952660 (ISIN - INE537P07059)	Interest	August 21, 2020	224,900,000
952660 (ISIN - INE537P07059)	Principal	August 21, 2020	2,600,000,000
954840 (ISIN - INE537P07232)	Interest	August 31, 2020	45,567,650
954841 (ISIN - INE537P07240)	Interest	August 31, 2020	39,353,880
956847 (ISIN - INE537P07380)	Interest	August 31, 2020	387,500,000
958205 (ISIN - INE537P07448)	Interest	August 31, 2020	179,000,000
953549 (ISIN - INE537P07117)	Interest	September 08, 2020	62,666,219
953550 (ISIN - INE537P07125)	Interest	September 08, 2020	66,988,027
953681 (ISIN - INE537P07133)	Interest	September 21, 2020	26,163,288
953682 (ISIN - INE537P07141)	Interest	September 21, 2020	30,523,836

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Scrip Code	Type (Interest/Principal)	Due date for interest payment	Interest Payable (in ₹)
953673 (ISIN - INE537P07158)	Interest	September 22, 2020	38,164,274
953675 (ISIN - INE537P07166)	Interest	September 22, 2020	35,562,164
959027 (ISIN - INE537P07471)	Interest	September 30, 2020	430,000,000

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the year ended on March 31, 2020: ₹ 18,444.53 (in million)

11. Net profit after tax for the year ended on March 31, 2020: ₹ 2,444.65 (in million)

12. Earnings per share for the year ended on March 31, 2020: ₹ 2.82



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