

Annexure – 4

Form No. MGT-9
EXTRACT OF ANNUAL RETURN

as on the financial year ended on March 31, 2020

[Pursuant to rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

CIN	: U65923MH2012PLC237365
Registration Date	: October 31, 2012
Name of the Company	: India Infradebt Limited
Category/Sub-category of the Company	: Company limited by shares/ Indian Non-Government Company
Address of the Registered Office and contact details	: India Infradebt Limited, The Capital, "B" Wing, 1101A, Bandra-Kurla Complex, Mumbai – 400 051 (T): +91 22 68196900 (F): +91 22 68196910 Email: info@infradebt.in
Whether listed company	: Yes (Debentures are listed)
Name, Address and contact details of Registrar & Transfer Agents (RTA), if any	: For Equity: 3i Infotech Limited Tower #5, 3rd Floor, International Infotech Park, Vashi Railway Station Complex, Vashi, Navi Mumbai - 400 703 (T): +91 22 71238105 (F): +91 22 71238099 For Debentures: Link Intime India Private Limited C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai-400078 (T): +91 22 49186000 (F): +91 22 49186060

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products/services	NIC Code of the Product/ service	% to total turnover of the company
1.	Finance to Infrastructure projects	64990	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
Nil					

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% Change during the year
	Demat	Physical	Total	Demat	Physical	Total	
A. Promoters							
(1) Indian							
(a) Individual/HUF	-	-	-	-	-	-	-
(b) Central Govt	-	-	-	-	-	-	-
(c) State Govt (s)	-	-	-	-	-	-	-
(d) Bodies Corp.	-	-	-	-	-	-	-
(e) Banks / FI	81,00,93,421	1	81,00,93,422	81,00,93,421	1	81,00,93,422	93.34
(f) Any Other....	-	-	-	-	-	-	-
Sub-total (A) (1):-	81,00,93,421	1	81,00,93,422	81,00,93,421	1	81,00,93,422	93.34
(2) Foreign							
(a) NRIs - Individuals	-	-	-	-	-	-	-
(b) Other – Individuals	-	-	-	-	-	-	-
(c) Bodies Corp.	-	-	-	-	-	-	-
(d) Banks / FI	-	-	-	-	-	-	-
(e) Any Other....	-	-	-	-	-	-	-
Sub-total (A) (2):-	-	-	-	-	-	-	-
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	81,00,93,421	1	81,00,93,422	81,00,93,421	1	81,00,93,422	93.34
B. Public Shareholding							
1. Institutions							
(a) Mutual Funds	-	-	-	-	-	-	-
(b) Banks / FI	5,77,77,778	-	5,77,77,778	5,77,77,778	-	5,77,77,778	6.66
(c) Central Govt	-	-	-	-	-	-	-
(d) State Govt(s)	-	-	-	-	-	-	-
(e) Venture Capital Funds	-	-	-	-	-	-	-
(f) Insurance Companies	-	-	-	-	-	-	-
(g) FIs	-	-	-	-	-	-	-

Annexure – 4 (Contd...)

Category of Shareholders	No. of Shares held at the beginning of the year			No. of Shares held at the end of the year			% Change during the year
	Demat	Physical	Total	Demat	Physical	Total	
(h) Foreign Venture Capital Funds	-	-	-	-	-	-	-
(i) Others (specify)	-	-	-	-	-	-	-
Sub-total (B)(1):-	5,77,77,778	-	5,77,77,778	5,77,77,778	-	5,77,77,778	6.66
2. Non-Institutions							
(a) Bodies Corp.							
(i) Indian	-	-	-	-	-	-	-
(ii) Overseas	-	-	-	-	-	-	-
(b) Individuals							
(i) Individual shareholders holding nominal share capital upto ₹ 1 lakh	-	-	-	-	-	-	-
(ii) Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	-	-	-	-	-	-	-
(c) Others (specify)	-	-	-	-	-	-	-
Sub-total (B)(2):-	-	-	-	-	-	-	-
Total Public Shareholding (B)=(B)(1)+(B)(2)	5,77,77,778	-	5,77,77,778	5,77,77,778	-	5,77,77,778	6.66
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-
Grand Total (A+B+C)	86,78,71,199	1	86,78,71,200	86,78,71,199	1	86,78,71,200	100
							100

(ii) Shareholding of Promoters

Sr. Shareholder's No. Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
	No. of Shares	% of total shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1. ICICI Bank Limited	36,73,61,005	42.33	-	36,73,61,005	42.33	-	-
2. Bank of Baroda	35,57,32,414	40.99	-	35,57,32,414	40.99	-	-
3. Citicorp Finance (India) Limited	8,70,00,000	10.02	-	8,70,00,000	10.02	-	-
4. Rajneesh Sharma (Nominee of Bank of Baroda)	1	-	-	1	-	-	-
5. Prashant Mistry (Nominee of ICICI Bank Limited)	1	-	-	1	-	-	-
6. Vivek Ranjan (Nominee of ICICI Bank Limited)	1	-	-	1	-	-	-
Total	81,00,93,422	93.34	-	81,00,93,422	93.34	-	-

Note: Prashant Mistry and Vivek Ranjan are holding shares on behalf of ICICI Bank Limited and Rajneesh Sharma is holding share on behalf of Bank of Baroda, and have transferred the beneficial interest in such shares in favour of the respective institutions.

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Shareholder's Name	Shareholding at the beginning of the year		Cumulative shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year	No change during the year			
Date wise Increase/Decrease in Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/ sweat equity etc.):	No change during the year			
At the End of the year	No change during the year			

Annexure – 4 (Contd...)

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Shareholder's Name	Shareholding at the beginning of the year		Cumulative shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
Life Insurance Corporation of India				
At the beginning of the year	5,77,77,778	6.66	-	-
Date wise Increase/Decrease in Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/ sweat equity etc.):	No change during the year			
At the End of the year (or on the date of separation, if Separated during the year)	5,77,77,778	6.66	5,77,77,778	6.66

(v) Shareholding of Directors and Key Managerial Personnel:

For Each of the Directors and Key Managerial Personnel	Shareholding at the beginning of the year		Cumulative shareholding during the year	
	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
At the beginning of the year		Nil		
Date wise Increase/Decrease in Shareholding during the year specifying the reasons for increase/decrease (e.g. allotment/transfer/bonus/ sweat equity etc.):	Nil			
At the End of the year		Nil		

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(₹ in million)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	79,520.00	4,100.00	-	83,620.00
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	2,912.41	47.02	-	2,959.43
Total (i+ii+iii)	82,432.41	4,147.02	-	86,579.43
Change in Indebtedness during the financial year				
Addition	19,000.00	-	-	19,000.00
Reduction	(3,350.00)	-	-	(3,350.00)
Interest accrued but not due	531.59	0.48	-	532.07
Net Change	16,181.59	0.48	-	16,182.07
Indebtedness at the end of the financial year				
i) Principal Amount	95,170.00	4,100.00	-	99,270.00
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	3,444.00	47.50	-	3,491.50
Total (i+ii+iii)	98,614.00	4,147.50	-	102,761.50

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(₹ in million)

Sr. No.	Particulars of Remuneration	Managing Director & CEO
1.	Gross salary	
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	42.05
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0.03
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-
2.	Stock Option	Detailed in Annexure 5
3.	Sweat Equity	-
4.	Commission	-
	- as % of profit	
	- others, specify...	
5.	Others, please specify - Long Term Incentive	6.63
	Total (A)	48.71

Annexure – 4 (Contd...)

B. Remuneration to other Directors:

(₹ in million)

Sr. No.	Particulars of Remuneration	Name of Directors			Total Amount
		Lalita D. Gupte	Uday Chitale	Arun Tiwari	
1.	Independent Directors				
	Fee for attending board/committee meetings	0.91	0.94	0.69	2.54
	Commission*	0.75	0.75	0.75	2.25
	Others, please specify	-	-	-	-
	Total (1)	1.66	1.69	1.44	4.79
2.	Other Non-Executive Directors				
	Fee for attending board/committee meetings				
	Commission	No remuneration paid to other Non-Executive Directors			
	Others, please specify				
	Total (2)	-	-	-	-
	Total (B)=(1+2)	1.66	1.69	1.44	4.79

* As on March 31, 2020, Commission for the financial year ended March 31, 2020, as approved by the Members of the Company, is payable to Independent Directors.

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD / MANAGER/WTD

(₹ in million)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		
		Chief Financial Officer	Company Secretary	Total
1.	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	12.74	2.52	15.26
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0.04	-	0.04
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-
2.	Stock Option	Detailed in Annexure 5	-	-
3.	Sweat Equity	-	-	-
4.	Commission - as % of profit - others, specify...	-	-	-
5.	Others, please specify-Long Term Incentive	1.70	-	1.70
	Total (C)	14.48	2.52	17.00

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/Compounding fees imposed	Authority [RD/NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty					
Punishment			None		
Compounding					
B. DIRECTORS					
Penalty					
Punishment			None		
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment			None		
Compounding					

Date: September 1, 2020

Lalita D. Gupte
Chairperson
(DIN: 00043559)