



Ref: 17/OCT/2022-23/CORP

October 20, 2022

Listing Compliance Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub: Disclosure pursuant to Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 54(2) and 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we would like to state that all secured Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on September 30, 2022 are fully secured by first pari passu charge created over the freehold immovable properties, current assets, cash flows and receivables of the Company. Accordingly, as on September 30, 2022, the Company is maintaining security cover of 1x or such higher security cover required as per the terms of offer document/Placement Memorandum.

Accordingly, please find enclosed the security cover certificate provided by the Statutory Auditor as per Annexure 1 of SEBI circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For India Infradebt Limited

GAURAV
TOLWANI

Digitally signed by
GAURAV TOLWANI
Date: 2022.10.20
14:01:23 +05'30'

Gaurav Tolwani
Company Secretary &
Compliance Officer

Encl: a/a

India Infradebt Limited

The Capital, 'B' Wing, 1101 A,
Bandra Kurla Complex,
Mumbai 400051, India.
CIN: U65923MH2012PLC237365

Tel: +91 2268196900
Fax: +91 2268196910
Email: info@infradebt.in
www.infradebt.in

To,
The Board of Directors
India Infradebt Limited
The Capital, 'B' Wing, 1101 A,
Bandra Kurla Complex, Mumbai 400051.

Independent Auditor's certificate

1. We have been requested by the Management of the Company to certify the accompanying "Statement of assets cover and compliance with covenants as on September 30, 2022" (the "Statement") for listed Non-Convertible Debentures, including Market Linked Debentures for submission to the Company's Debenture Trustee i.e. IDBI Trusteeship Services Limited pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended till date (together referred to as the "Regulations"). The Statement has been initialed by us for identification purpose only.

Management's Responsibility

2. The preparation of the accompanying Statement from the audited financial statements of the Company as at and for the period ended September 30, 2022 and other relevant records and documents is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation, and making estimates that are reasonable in the circumstances.

The Management is also responsible for maintenance of asset cover and compliance with all the covenants (including Financial covenants) of the respective Offer Document/Information Memorandum/ Debenture Trust deeds in the manner as may be specified by SEBI and adherence with all other applicable conditions mentioned in the Regulations in connection with the Statement.

Auditor's Responsibility

3. Our responsibility is to provide a reasonable assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the audited financial statements as at and for the period ended September 30, 2022 and other relevant records and documents maintained by the Company. This did not include the evaluation of adherence by the Company with all the applicable guidelines of the Regulations, Offer documents/ Information memorandum and Debenture Trust deeds.

We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (the "Guidance Note") issued by the Institute of Chartered Accountant of India (ICAI) and the Standards on Auditing specified under Section 143(10) of the Companies Act 2013 in so far as applicable for the purpose of this Certificate, which includes the concepts of test checks and

Mumbai Office: Neelkanth Business Park, Office No. 509, 5th Floor, Nathani Road, Vidyavihar West Mumbai 400 086
Phone: +91 22 3512 3184; Email: chetan.sapre@gdaca.com.

Pune Office: GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune – 411 038,
Phone: +91 20 6680 7200; Email – audit@gdaca.com.



materiality. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control ("SQC") 1, Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

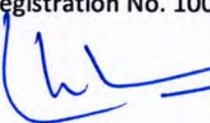
Opinion

4. Based on our examination, and according to the information, explanation and representations provided to us by the Management of the Company, we are of the opinion that the particulars furnished by the Company in the statement are in agreement with the audited financial statements as at and for the period ended September 30, 2022 and other relevant records and documents maintained by the Company.

Restriction on Use

5. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to Debenture Trustees in accordance with the Regulations and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For G. D. Apte & Co.
Chartered Accountants
Firm Registration No. 100515W


Chetan R. Sapre
Partner

Membership No.: 116952
UDIN : 22116952BAJGHY2836
Place : Mumbai
Date : 20/10/2022



Security cover certificate as per Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

(₹ in Million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
Particulars	Description of asset for which this certificate relates	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	Debt not backed by any assets offered as security	(Total C to J)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holders (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (L+M+N+O)	
		Book Value	Book Value	Yes/No	Book Value	Book Value					Relating to Column F				
Property, Plant and Equipment	Land, Computer Hardware, Office Equipments, Vehicles, Lease hold Improvements, right of use of premises	-	-	Yes	25.57	-	-	-	-	25.57	-	-	0.67	24.80	25.47
Capital Work-in-Progress		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets	Computer - Software	-	-	Yes	0.62	-	-	-	-	0.62	-	-	-	0.62	0.62
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loans	Receivables under refinancing activities to eligible infrastructure projects	-	-	Yes	1,60,918.08	-	(23,093.04)	-	-	1,37,825.04	-	-	-	1,37,825.04	1,37,825.04
Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-	Yes	10,218.56	-	(4,238.36)	-	-	5,980.19	-	-	-	5,980.19	5,980.19
Bank Balances other than Cash and Cash Equivalents		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	Yes	3,234.19	-	(44.67)	-	-	3,189.52	-	-	-	3,189.52	3,189.52
Total					1,74,997.02		(27,976.07)			1,47,020.95			0.67		1,47,020.85
LIABILITIES															
Debt securities to which this certificate pertains		-	-	Yes	1,44,307.30	-	-	-	-	1,44,307.30	-	-	-	1,47,018.28	1,47,018.28
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated debt		-	-	-	-	-	-	-	5,683.30	5,683.30	-	-	-	-	-
Borrowings		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lease Liabilities		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions		-	-	-	-	-	-	-	84.35	84.35	-	-	-	-	-
Others		-	-	-	-	-	-	-	110.46	110.46	-	-	-	-	-
Total					1,44,307.30				5,878.11	1,50,185.40				1,47,018.28	1,47,018.28
Cover on Book Value		-	-	-	1.02	-	-	-	-	-	-	-	-	-	-
Cover on Market Value		-	-	-	1.00	-	-	-	-	-	-	-	-	-	-
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio										

Note:

- Property Plant & Equipment does not include intangible assets, however it includes the Right of use(ROU) assets.
- Others includes other financial and non-financial assets
- Cash & cash equivalents does not include balances considered for HGLA stock (₹ 4,238.36 million) as required by RBI circular dated November 4, 2015.
- The assets are secured to the extent required to maintain the agreed Security Cover in respect of the Debentures. Accordingly loan assets of ₹ 23,093.04 million are mentioned in column H as not offered for security.
- Asset Coverage Ratio as specified in table 1 above shall be 115% had the HGLA stock of ₹ 4,238.36 million and additional assets of ₹ 23,093.04 million in form of loans and advances as specified in Note 4 and Note 5 above respectively, had been considered.
- The market value of 0.67 million for land is on the basis of certified valuation done on September 19, 2022.
- NCDs are secured by way of first pari passu charge against eligible assets at such value as recognised in the unaudited financial statement. Since the nature of assets are in the form of receivables, market value cannot be ascertained and hence the book value has been considered in the above table.
- Refer Annexure A for 'List of secured NCDs outstanding as on September 30, 2022 and corresponding security cover to be maintained'.
- Refer Annexure B for 'Confirmation on compliance with Covenants'.

For India Infradebt Limited

Suvek Nambiar

Suvek Nambiar
Managing Director and CEO

Place : Mumbai
Date: October 20, 2022



INFRADEBT

India Infradebt Limited

The Capital, 'B' Wing, 1101A,
Bandra Kurla Complex,
Mumbai 400051, India.
CIN: U659023MH2012PLC237365

Tel: +91 22 6819 6900
Fax: +91 22 6819 6910
Email: info@infradebt.in
www.infradebt.in

Annexure A

List of Secured NCDs outstanding as on September 30, 2022 and corresponding security cover to be maintained

Sr. No.	Description of NCDs issued	Debenture trust deed (DTD) reference	Outstanding amount as on September 30, 2022 (₹ In million)	Interest Accrued as on September 30, 2022 (₹ In million)	Total Outstanding (₹ In million)	Cover Required	Assets Required (₹ In million)	Assets maintained (₹ In million)
1	1650 9.70% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in May 2014)	Debenture trust dated May 27, 2014	1,650.00	54.37	1,704.37	1.00	1,704.37	1,704.37
2	500 8.45% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in February 2015)	Debenture trust dated December 26, 2014	500.00	27.67	527.67	1.00	527.67	527.67
3	2000 8.50% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in November 2015)	Debenture trust dated August 19, 2015	2,000.00	146.71	2,146.71	1.00	2,146.71	2,146.71
4	940 8.60% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in January 2016)	Debenture trust dated August 19, 2015	940.00	58.47	998.47	1.00	998.47	998.47
5	100 8.70% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in January 2016)	Debenture trust dated August 19, 2015	100.00	5.86	105.86	1.00	105.86	105.86
6	1550 8.62% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in March 2016)	Debenture trust dated February 26, 2016	1,550.00	8.42	1,558.42	1.00	1,558.42	1,558.42
7	700 8.65% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in March 2016)	Debenture trust dated February 26, 2016	700.00	1.66	701.66	1.00	701.66	701.66
8	820 8.65% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in March 2016)	Debenture trust dated February 26, 2016	820.00	1.75	821.75	1.00	821.75	821.75
9	500 8.51% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in May 2016)	Debenture trust dated February 26, 2016	500.00	17.37	517.37	1.00	517.37	517.37
10	500 8.57% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2016)	Debenture trust dated February 26, 2016	500.00	11.74	511.74	1.00	511.74	511.74
11	950 8.24% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in August 2016)	Debenture trust dated February 26, 2016	950.00	6.86	956.86	1.00	956.86	956.86
12	3000 8.24% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in November 2016)	Debenture trust dated November 7, 2016	3,000.00	206.56	3,206.56	1.25	4,008.21	4,008.21
13	1350 8.05% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in December 2016)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-
14	150 8.1% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in December 2016)	Debenture trust dated November 7, 2016	150.00	9.25	159.25	1.00	159.25	159.25
15	2150 7.95% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in January 2017)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-

Sr. No.	Description of NCDs issued	Debenture trust deed (DTD) reference	Outstanding amount as on September 30, 2022 (₹ In million)	Interest Accrued as on September 30, 2022 (₹ In million)	Total Outstanding (₹ In million)	Cover Required	Assets Required (₹ In million)	Assets maintained (₹ In million)
16	1050 8.05% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in February 2017)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-
17	5000 8.25% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in March 2017)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-
18	3000 8.00% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in April 2017)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-
19	1300 8.00% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2017)	Debenture trust dated November 7, 2016	-	-	-	1.00	-	-
20	1000 8.02% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2017)	Debenture trust dated November 7, 2016	1,000.00	26.81	1,026.81	1.00	1,026.81	1,026.81
21	3000 7.75% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2017)	Debenture trust dated June 19, 2017	-	-	-	1.00	-	-
22	2150 7.95% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in July 2017)	Debenture trust dated June 19, 2017	-	-	-	1.00	-	-
23	1500 7.92% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in July 2017)	Debenture trust dated June 19, 2017	2,150.00	37.46	2,187.46	1.00	2,187.46	2,187.46
24	5000 7.75% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in August 2017)	Debenture trust dated June 19, 2017	-	-	-	1.00	-	-
25	4500 7.90% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in October 2017)	Debenture trust dated June 19, 2017	4,500.00	326.28	4,826.28	1.00	4,826.28	4,826.28
26	3000 8.37% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in February 2018)	Debenture trust dated February 2, 2018	3,000.00	152.04	3,152.04	1.00	3,152.04	3,152.04
27	2,000 8.55% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in May 2018)	Debenture trust dated February 2, 2018	2,000.00	60.90	2,060.90	1.00	2,060.90	2,060.90
28	3,600 9.30% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2018)	Debenture trust dated February 2, 2018	3,600.00	95.40	3,695.40	1.00	3,695.40	3,695.40
29	1,450 9.25% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June 2018)	Debenture trust dated February 2, 2018	1,450.00	38.22	1,488.22	1.00	1,488.22	1,488.22
30	2,000 8.95% sp.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in August 2018)	Debenture trust dated February 2, 2018	2,000.00	15.69	2,015.69	1.00	2,015.69	2,015.69
31	3,570 9.30% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in December 2018)	Debenture trust dated November 1, 2018	3,570.00	252.87	3,822.87	1.00	3,822.87	3,822.87
32	3,000 9.00% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in April 2019)	Debenture trust dated November 1, 2018	3,000.00	119.10	3,119.10	1.00	3,119.10	3,119.10
33	5,000 8.60% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in September 2019)	Debenture trust dated August 16, 2019	5,000.00	1.18	5,001.18	1.00	5,001.18	5,001.18
34	1,500 8.40% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in November 2019)	Debenture trust dated August 16, 2019	1,500.00	108.74	1,608.74	1.00	1,608.74	1,608.74

Sr. No.	Description of NCDs issued	Debenture trust deed (DTD) reference	Outstanding amount as on September 30, 2022 (₹ In million)	Interest Accrued as on September 30, 2022 (₹ In million)	Total Outstanding (₹ In million)	Cover Required	Assets Required (₹ In million)	Assets maintained (₹ In million)
35	4,500 8.60% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in December 2019)	Debenture trust dated August 16, 2019	4,500.00	291.58	4,791.58	1.00	4,791.58	4,791.58
36	2,000 8.50% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in February 2020)	Debenture trust dated August 16, 2019	2,000.00	107.12	2,107.12	1.00	2,107.12	2,107.12
37	3,000 8.35% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in February 2020)	Debenture trust dated August 16, 2019	3,000.00	149.61	3,149.61	1.00	3,149.61	3,149.61
38	3,000 8.25% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in April 2020)	Debenture trust dated August 16, 2019	3,000.00	111.21	3,111.21	1.00	3,111.21	3,111.21
39	2,500 8.10% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in April 2020)	Debenture trust dated August 16, 2019	2,500.00	90.99	2,590.99	1.00	2,590.99	2,590.99
40	3,000 8% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in May 2020)	Debenture trust dated August 16, 2019	3,000.00	88.77	3,088.77	1.00	3,088.77	3,088.77
41	1,650 8% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in May 2020)	Debenture trust dated August 16, 2019	1,650.00	45.93	1,695.93	1.00	1,695.93	1,695.93
42	3,750 7.50% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in June 2020)	Debenture trust dated August 16, 2019	3,750.00	71.66	3,821.66	1.00	3,821.66	3,821.66
43	7,500 8.57% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in July 2020)	Debenture trust dated August 16, 2019	7,500.00	137.35	7,637.35	1.25	9,546.69	9,546.69
44	5,000 7% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in November 2020)	Debenture trust dated August 16, 2019	5,000.00	309.73	5,309.73	1.00	5,309.73	5,309.73
45	4,250 7.25% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in March 2021)	Debenture trust dated August 16, 2019	4,250.00	160.39	4,410.39	1.00	4,410.39	4,410.39
46	3,350 7.25% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in May 2021)	Debenture trust dated August 16, 2019	3,350.00	75.99	3,425.99	1.00	3,425.99	3,425.99
47	5,000 7.15% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in June 2021)	Debenture trust dated May 25, 2021	5,000.00	91.09	5,091.09	1.00	5,091.09	5,091.09
48	4,000 6.75% p.a. Secure, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in September 2021)	Debenture trust dated May 25, 2021	4,000.00	0.74	4,000.74	1.00	4,000.74	4,000.74
49	5,000 6.75% secured redeemable non-convertible debentures (Issued in December 13, 2021)	Debenture trust dated May 25, 2021	5,000.00	270.00	5,270.00	1.00	5,270.00	5,270.00
50	2,000 6.75% secured redeemable non-convertible debentures (Issued in December 29, 2021)-(Reissue I)	Debenture trust dated May 25, 2021	2,000.00	108.00	2,108.00	1.00	2,108.00	2,108.00
51	11,000 7.15% secured redeemable non-convertible debentures (Issued in February 22, 2022)	Debenture trust dated May 25, 2021	11,000.00	476.21	11,476.21	1.00	11,476.21	11,476.21
52	10,000 8.00% secured redeemable non-convertible debentures (Issued in June 28, 2022)	Debenture trust dated May 25, 2021	10,000.00	208.22	10,208.22	1.00	10,208.22	10,208.22

Sr. No.	Description of NCDs issued	Debenture trust deed (DTD) reference	Outstanding amount as on September 30, 2022 (₹ In million)	Interest Accrued as on September 30, 2022 (₹ In million)	Total Outstanding (₹ In million)	Cover Required	Assets Required (₹ In million)	Assets maintained (₹ In million)
53	13,000 (March 31, 2022: Nil) 7.77% secured redeemable non-convertible debentures (Issued in August 29, 2022)	Debenture trust dated May 25, 2021	13,000.00	91.32	13,091.32	1.00	13,091.32	13,091.32
	Total		1,39,630.00	4,677.30	1,44,307.30		1,47,018.28	1,47,018.28

List of unsecured NCDs outstanding as on September 30, 2022

Sr. No.	Description of NCDs issued	Debenture trust deed (DTD) reference	Outstanding amount as on September 30, 2022 (₹ In crore)	Interest Accrued as on September 30, 2022 (₹ In million)	Total Outstanding (₹ In million)
1	2,500 8.45% p.a. Unsecured, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in January 2018)	Debenture trust dated January 16, 2018	2,500.00	148.16	2,648.16
2	3,000 7.37% p.a. Unsecured, Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (Issued in August 2021)	Debenture trust dated July 29, 2021	3,000.00	35.13	3,035.13
	Total		5,500.00	183.30	5,683.30

Details of Debenture Trust Deeds entered by the Company

Sr. No.	Particulars	Trustee Name	Schedule reference	Complied with covenants	If no, reasons for non-compliance
1	Debenture trust dated May 27, 2014	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
2	Debenture trust dated December 26, 2014	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
3	Debenture trust dated March 28, 2015	IDBI Trusteeship Services Limited	Schedule III	Complied	Not Applicable
4	Debenture trust dated August 19, 2015	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
5	Debenture trust dated February 26, 2016	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
6	Debenture trust dated November 7, 2016	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
7	Debenture trust dated June 19, 2017	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
8	Debenture trust dated January 16, 2018	IDBI Trusteeship Services Limited	Schedule III	Complied	Not Applicable
9	Debenture trust dated February 2, 2018	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
10	Debenture trust dated November 1, 2018	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
11	Debenture trust dated August 16, 2019	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
12	Debenture trust dated May 25, 2021	IDBI Trusteeship Services Limited	Schedule IV	Complied	Not Applicable
13	Debenture trust dated July 29, 2021	IDBI Trusteeship Services Limited	Schedule III	Complied	Not Applicable

