

Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2017

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

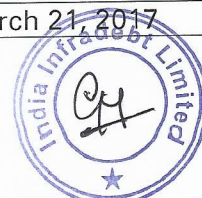
2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on March 31, 2017: 9.82

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2017 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
953943 (ISIN - INE537P07182)	November 05, 2016
953942 (ISIN - INE537P07174)	November 05, 2016
953944 (ISIN - INE537P07190)	November 10, 2016
953010 (ISIN - INE537P07067)	November 19, 2016
954286 (ISIN - INE537P07208)	December 23, 2016
954287 (ISIN - INE537P07216)	December 23, 2016
954333 (ISIN - INE537P07224)	December 30, 2016
953236 (ISIN - INE537P07075)	January 09, 2017
953237 (ISIN - INE537P07083)	January 09, 2017
953400 (ISIN - INE537P07091)	January 30, 2017
953401 (ISIN - INE537P07109)	January 30, 2017
951645 (ISIN - INE537P07034)	February 04, 2017
951646 (ISIN - INE537P07042)	February 04, 2017
954840 (ISIN - INE537P07232)	February 28, 2017
954841 (ISIN - INE537P07240)	February 28, 2017
953549 (ISIN - INE537P07117)	March 08, 2017
953550 (ISIN - INE537P07125)	March 08, 2017
951857 (ISIN - INE537P08016)	March 20, 2017
953682 (ISIN - INE537P07141)	March 21, 2017



Detail of Non-Convertible Debentures	Due date for payment of interest
953681 (ISIN - INE537P07133)	March 21, 2017
953675 (ISIN - INE537P07166)	March 22, 2017
953673 (ISIN - INE537P07158)	March 22, 2017

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2017.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2017 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
953943 (ISIN - INE537P07182)	Interest Payment	May 5, 2017	2,11,00,137
953942 (ISIN - INE537P07174)	Interest Payment	May 5, 2017	2,40,54,156
953944 (ISIN - INE537P07190)	Interest Payment	May 10, 2017	7,08,96,460
950304 (ISIN - INE537P07018)	Interest Payment	May 29, 2017	13,05,91,233
950306 (ISIN - INE537P07026)	Interest Payment	May 29, 2017	15,96,11,507
954286 (ISIN - INE537P07208)	Interest Payment	June 23, 2017	5,12,79,123
954287 (ISIN - INE537P07216)	Interest Payment	June 23, 2017	2,13,66,301
954333 (ISIN - INE537P07224)	Interest Payment	June 30, 2017	4,91,42,493
952660 (ISIN - INE537P07059)	Interest Payment	August 21, 2017	22,42,83,836
954840 (ISIN - INE537P07232)	Interest Payment	August 30, 2017	4,54,44,164
954841 (ISIN - INE537P07240)	Interest Payment	August 30, 2017	3,92,47,233
953549 (ISIN - INE537P07117)	Interest Payment	September 8, 2017	6,30,08,658
953550 (ISIN - INE537P07125)	Interest Payment	September 8, 2017	6,73,54,082
953682 (ISIN - INE537P07141)	Interest Payment	September 21, 2017	3,05,23,836
953681 (ISIN - INE537P07133)	Interest Payment	September 21, 2017	2,61,63,288
953675 (ISIN - INE537P07166)	Interest Payment	September 22, 2017	3,57,56,493
953673 (ISIN - INE537P07158)	Interest Payment	September 22, 2017	3,83,72,822

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.



9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

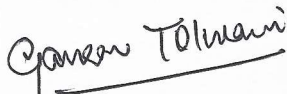
10. Net worth for the year ended on March 31, 2017: ₹ 42,008.23 (In Lakhs)

11. Net profit after tax for the year ended on March 31, 2017: ₹ 4,810 (In Lakhs)

12. Earnings per share for the year ended on March 31, 2017: ₹ 1.60

Yours sincerely,

For India Infradebt Limited



**Gaurav Tolwani
Company Secretary**

