

**Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2017**

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

**1. Credit Rating and change in Credit Rating (if any):**

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

**2. Asset Cover available, in case of non-convertible debt securities:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**3. Debt – Equity Ratio as on September 30, 2017: 7.40**

**4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2017 are as under:**

<b>Detail of Non-Convertible Debentures</b>	<b>Due date for payment of interest</b>
953943 (ISIN - INE537P07182)	May 5, 2017
953942 (ISIN - INE537P07174)	May 5, 2017
953944 (ISIN - INE537P07190)	May 11, 2017
950304 (ISIN - INE537P07018)	May 29, 2017
950306 (ISIN - INE537P07026)	May 29, 2017
954286 (ISIN - INE537P07208)	June 23, 2017
954287 (ISIN - INE537P07216)	June 23, 2017
954333 (ISIN - INE537P07224)	June 30, 2017
952660 (ISIN - INE537P07059)	August 21, 2017
954840 (ISIN - INE537P07232)	August 30, 2017
954841 (ISIN - INE537P07240)	August 30, 2017
953549 (ISIN - INE537P07117)	September 8, 2017
953550 (ISIN - INE537P07125)	September 8, 2017
953682 (ISIN - INE537P07141)	September 21, 2017
953681 (ISIN - INE537P07133)	September 21, 2017
953675 (ISIN - INE537P07166)	September 22, 2017
953673 (ISIN - INE537P07158)	September 22, 2017



The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on September 30, 2017.

**5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2018 are as under:**

<b>Scrip Code</b>	<b>Type (Interest/ Principal)</b>	<b>Due date for interest payment</b>	<b>Interest Payable (in Rs.)</b>
953943 (ISIN - INE537P07182)	Interest	November 06, 2017	2,15,66,438
953942 (ISIN - INE537P07174)	Interest	November 06, 2017	2,45,85,740
953944 (ISIN - INE537P07190)	Interest	November 10, 2017	7,16,79,847
953010 (ISIN - INE537P07067)	Interest	November 20, 2017	17,04,65,753
955389 (ISIN - INE537P07257)	Interest	November 30, 2017	24,72,00,000
954286 (ISIN - INE537P07208)	Interest	December 26, 2017	5,24,06,137
954287 (ISIN - INE537P07216)	Interest	December 26, 2017	2,18,35,890
955522 (ISIN - INE537P07273)	Interest	December 27, 2017	1,21,50,000
955521 (ISIN - INE537P07265)	Interest	December 27, 2017	10,86,75,000
954333 (ISIN - INE537P07224)	Interest	December 30, 2017	4,94,12,507
953236 (ISIN - INE537P07075)	Interest	January 08, 2018	13,37,92,438
953237 (ISIN - INE537P07083)	Interest	January 08, 2018	8,06,18,521
955628 (ISIN - INE537P07281)	Interest	January 19, 2018	17,09,25,000
953400 (ISIN - INE537P07091)	Interest	January 29, 2018	12,14,66,301
953401 (ISIN - INE537P07109)	Interest	January 29, 2018	86,76,164
951645 (ISIN - INE537P07034)	Interest	February 05, 2018	17,14,68,493
951646 (ISIN - INE537P07042)	Interest	February 05, 2018	4,23,65,753
955829 (ISIN - INE537P07299)	Interest	February 23, 2018	8,45,25,000
954840 (ISIN - INE537P07232)	Interest	February 28, 2018	4,51,95,836
954841 (ISIN - INE537P07240)	Interest	February 28, 2018	3,90,32,767
953549 (ISIN - INE537P07117)	Interest	March 08, 2018	6,19,81,342
953550 (ISIN - INE537P07125)	Interest	March 08, 2018	6,62,55,918
951857 (ISIN - INE537P08016)	Interest	March 20, 2018	14,56,00,000
953682 (ISIN - INE537P07141)	Interest	March 21, 2018	3,00,26,164
953681 (ISIN - INE537P07133)	Interest	March 21, 2018	2,57,36,712
953675 (ISIN - INE537P07166)	Interest	March 22, 2018	3,51,73,507
953673 (ISIN - INE537P07158)	Interest	March 22, 2018	3,77,47,178
956114 (ISIN - INE537P07307)	Interest	March 23, 2018	41,25,00,000

**6. Debt service coverage ratio**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.



**7. Interest service coverage ratio**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**8. Outstanding redeemable preference shares (quantity and value):**

Not applicable.

**9. Capital redemption reserve/debenture redemption reserve:**

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

**10. Net worth for the half year ended on September 30, 2017: ₹ 81,671 (In Lakhs)**

**11. Net profit after tax for the half year ended on September 30, 2017: ₹ 5,602 (In Lakhs)**

**12. Earnings per share for the half year ended on September 30, 2017: ₹ 1.03**

Yours sincerely,

**For India Infradebt Limited**

  
**Gaurav Tolwani**  
**Company Secretary**

