

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2018

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

3. Debt – Equity Ratio as on September 30, 2018: 8.06

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2018 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
956274 (ISIN - INE537P07315)	April 26, 2018
953942 (ISIN - INE537P07174)	May 05, 2018
953943 (ISIN - INE537P07182)	May 05, 2018
953944 (ISIN - INE537P07190)	May 10, 2018
950304 (ISIN - INE537P07018)	May 28, 2018
950306 (ISIN - INE537P07026)	May 28, 2018
956559 (ISIN - INE537P07323)	June 01, 2018
956561 (ISIN - INE537P07331)	June 01, 2018
956563 (ISIN - INE537P07349)	June 01, 2018
956662 (ISIN - INE537P07356)	June 22, 2018
954286 (ISIN - INE537P07208)	June 25, 2018
954287 (ISIN - INE537P07216)	June 25, 2018
954333 (ISIN - INE537P07224)	June 30, 2018
956732 (ISIN - INE537P07364)	July 13, 2018
956736 (ISIN - INE537P07372)	July 13, 2018
952660 (ISIN - INE537P07059)	August 21, 2018
954840 (ISIN - INE537P07232)	August 30, 2018
954841 (ISIN - INE537P07240)	August 30, 2018
956847 (ISIN - INE537P07380)	August 30, 2018
953549 (ISIN - INE537P07117)	September 10, 2018
953550 (ISIN - INE537P07125)	September 10, 2018
953681 (ISIN - INE537P07133)	September 21, 2018
953682 (ISIN - INE537P07141)	September 21, 2018
953673 (ISIN - INE537P07158)	September 24, 2018
953675 (ISIN - INE537P07166)	September 24, 2018

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on September 30, 2018.

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5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2019 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
957115 (ISIN - INE537P07398)	Interest	October 31, 2018	35,55,00,000
953943 (ISIN - INE537P07182)	Interest	November 05, 2018	2,14,49,863
953942 (ISIN - INE537P07174)	Interest	November 05, 2018	2,44,52,844
953944 (ISIN - INE537P07190)	Interest	November 12, 2018	7,28,54,926
953010 (ISIN - INE537P07067)	Interest	November 19, 2018	16,95,34,247
955389 (ISIN - INE537P07257)	Interest	November 30, 2018	24,72,00,000
954286 (ISIN - INE537P07208)	Interest	December 24, 2018	5,12,79,123
954287 (ISIN - INE537P07216)	Interest	December 24, 2018	2,13,66,301
955521 (ISIN - INE537P07265)	Interest	December 27, 2018	10,86,75,000
955522 (ISIN - INE537P07273)	Interest	December 27, 2018	1,21,50,000
954333 (ISIN - INE537P07224)	Interest	December 31, 2018	4,96,82,521
953236 (ISIN - INE537P07075)	Interest	January 08, 2019	13,41,60,000
953237 (ISIN - INE537P07083)	Interest	January 08, 2019	8,08,40,000
957409 (ISIN - INE537P08024)	Interest	January 18, 2019	21,12,50,000
955628 (ISIN - INE537P07281)	Interest	January 19, 2019	17,09,25,000
953400 (ISIN - INE537P07091)	Interest	January 28, 2019	12,14,66,301
953401 (ISIN - INE537P07109)	Interest	January 28, 2019	86,76,164
951645 (ISIN - INE537P07034)	Interest	February 04, 2019	17,05,31,507
951646 (ISIN - INE537P07042)	Interest	February 04, 2019	4,21,34,247
957675 (ISIN - INE537P07406)	Interest	February 22, 2019	25,11,00,000
955829 (ISIN - INE537P07299)	Interest	February 25, 2019	8,45,25,000
954841 (ISIN - INE537P07240)	Interest	February 28, 2019	3,90,32,767
954840 (ISIN - INE537P07232)	Interest	February 28, 2019	4,51,95,836
953549 (ISIN - INE537P07117)	Interest	March 08, 2019	6,12,96,466
953550 (ISIN - INE537P07125)	Interest	March 08, 2019	6,55,23,808
951857 (ISIN - INE537P08016)	Interest	March 20, 2019	14,56,00,000
953682 (ISIN - INE537P07141)*	Interest	March 22, 2019	3,01,92,055
953681 (ISIN - INE537P07133)*	Interest	March 22, 2019	2,58,78,904
953675 (ISIN - INE537P07166)	Interest	March 22, 2019	3,47,84,849
953673 (ISIN - INE537P07158)	Interest	March 22, 2019	3,73,30,082
956114 (ISIN - INE537P07307)	Interest	March 25, 2019	41,25,00,000

* Interest payment would be done on March 22, 2019 against schedule payment date of March 21, 2019 as it is falling on holiday. Accordingly interest computation has been adjusted for one additional day.

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value): *For Identification Purpose Only.*

Not applicable

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the half year ended on September 30, 2018: ₹ 989.46. (In Crores)



11. Net profit after tax for the half year ended on September 30, 2018: ₹ 85.59 (In Crores)

12. Earnings per share for the half year ended on September 30, 2018: ₹ 1.48 (Not annualised)

*For Identification Purpose
Only.*

