

23/MAY/16-17/CORP

May 13, 2016

General Manager
Compliance Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended March 31, 2016

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

The Non-Convertible Debentures of the Company, as at March 31, 2016, are secured by way of security interest over, inter alia, one or more of the following: bonds or debentures subscribed by the Company (from time to time), specific immovable property, receivables, cash flows and other moveable assets of the Company.

Asset cover available is more than 1x (one time) of outstanding NCDs.

3. Debt – Equity Ratio as on March 31, 2016: 5.71

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on March 31, 2016 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
951857 (ISIN - INE537P08016)	March 21, 2016
951645 (ISIN - INE537P07034)	February 4, 2016
951646 (ISIN - INE537P07042)	February 4, 2016

India Infradebt Limited

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The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on March 31, 2016.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on September 30, 2016 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
950304 (ISIN - INE537P07018)	Interest Payment	May 30, 2016	13,16,65,574
950306 (ISIN - INE537P07026)	Interest Payment	May 30, 2016	16,09,24,590
952660 (ISIN - INE537P07059)	Interest Payment	August 22, 2016	22,55,14,481
953549 (ISIN - INE537P07117)	Interest Payment	September 8, 2016	6,30,08,658
953550 (ISIN - INE537P07125)	Interest Payment	September 8, 2016	6,73,54,082
953681 (ISIN - INE537P07133)	Interest Payment	September 21, 2016	2,61,63,288
953682 (ISIN - INE537P07141)	Interest Payment	September 21, 2016	3,05,23,836
953673 (ISIN - INE537P07158)	Interest Payment	September 22, 2016	3,83,72,822
953675 (ISIN - INE537P07166)	Interest Payment	September 22, 2016	3,57,56,493

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.





10. Net worth for the year ended on March 31, 2016: ₹ 373.74 Crore

11. Net profit after tax for the year ended on March 31, 2016: ₹ 29.24 Crore

12. Earnings per share for the year ended on March 31, 2016 : ₹ 0.97

Yours sincerely,

For India Infradebt Limited

Gaurav Tolwani
Gaurav Tolwani
Company Secretary



No. 892/ISL/OPR/2016-2017
May 12, 2016

To,
Gaurav Tolwani - Company Secretary
India Infradebt Limited
ICICI Bank Towers,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by India Infradebt Ltd ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there alongwith its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter no: 22/May/16-17/CORP dated May 12, 2016 and we have noted the contents provided therein.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited

Authorised Signatory

