

October 19, 2016

General Manager
Compliance Department
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sir/Ma'am,

Sub: Half Yearly statement as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2016

We are pleased to submit following information pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015:

1. Credit Rating and change in Credit Rating (if any):

CRISIL Limited	CRISIL AAA/Stable
ICRA Limited	ICRA AAA/Stable
India Ratings	IND AAA/Stable

There have been no changes in the Credit Rating assigned to the Non-Convertible Debentures issued by India Infradebt Limited.

2. Asset Cover available, in case of non-convertible debt securities:

The Non-Convertible Debentures of the Company, as at September 30, 2016, are secured by way of security interest over, inter alia, one or more of the following: bonds or debentures subscribed by the Company (from time to time), specific immovable property, receivables, cash flows and other moveable assets of the Company.

Asset cover available is more than one time of outstanding NCDs.

3. Debt – Equity Ratio as on September 30, 2016: 7.32¹

4. Previous due date for the payment of interest/ repayment of principal of non-convertible debentures and whether the same has been paid or not for the half year ended on September 30, 2016 are as under:

Detail of Non-Convertible Debentures	Due date for payment of interest
950304 (ISIN - INE537P07018)	May 30, 2016
950306 (ISIN - INE537P07026)	May 30, 2016
952660 (ISIN - INE537P07059)	August 22, 2016
953549 (ISIN - INE537P07117)	September 8, 2016

India Infradebt Limited

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Detail of Non-Convertible Debentures	Due date for payment of interest
953550 (ISIN - INE537P07125)	September 8, 2016
953681 (ISIN - INE537P07133)	September 21, 2016
953682 (ISIN - INE537P07141)	September 21, 2016
953673 (ISIN - INE537P07158)	September 22, 2016
953675 (ISIN - INE537P07166)	September 22, 2016

The payment of interest for the aforesaid Non-Convertible Debentures was made on the due dates. Principal was not due for any of the scripts during the half year ended on September 30, 2016.

5. Next due date for the payment of interest/ principal along with the amount of interest and the redemption amount of non-convertible debentures for the next half year ending on March 31, 2017 are as under:

Scrip Code	Type (Interest/ Principal)	Due date for interest payment	Interest Payable (in Rs.)
953942 (ISIN - INE537P07174)	Interest Payment	November 5, 2016	2,44,52,844
953943 (ISIN - INE537P07182)	Interest Payment	November 5, 2016	2,14,49,863
953944 (ISIN - INE537P07190)	Interest Payment	November 10, 2016	7,20,71,540
953010 (ISIN - INE537P07067)	Interest Payment	November 19, 2016	17,00,00,000
954286 (ISIN - INE537P07208)	Interest Payment	December 23, 2016	5,15,60,877
954287 (ISIN - INE537P07216)	Interest Payment	December 23, 2016	2,14,83,699
954333 (ISIN - INE537P07224)	Interest Payment	December 30, 2016	4,94,12,507
953236 (ISIN - INE537P07075)	Interest Payment	January 9, 2017	13,45,26,557
953237 (ISIN - INE537P07083)	Interest Payment	January 9, 2017	8,10,60,874
953400 (ISIN - INE537P07091)	Interest Payment	January 30, 2017	12,24,65,574
953401 (ISIN - INE537P07109)	Interest Payment	January 30, 2017	87,47,541
951645 (ISIN - INE537P07034)	Interest Payment	February 4, 2017	17,10,00,000
951646 (ISIN - INE537P07042)	Interest Payment	February 4, 2017	4,22,50,000
954840 (ISIN - INE537P07232)	Interest Payment	February 28, 2017	4,51,95,836
954841 (ISIN - INE537P07240)	Interest Payment	February 28, 2017	3,90,32,767
953549 (ISIN - INE537P07117)	Interest Payment	March 8, 2017	6,19,81,342
953550 (ISIN - INE537P07125)	Interest Payment	March 8, 2017	6,62,55,918
951857 (ISIN - INE537P08016)	Interest Payment	March 20, 2017	14,52,01,096
953681 (ISIN - INE537P07133)	Interest Payment	March 21, 2017	2,57,36,712
953682 (ISIN - INE537P07141)	Interest Payment	March 21, 2017	3,00,26,164
953673 (ISIN - INE537P07158)	Interest Payment	March 22, 2017	3,77,47,178
953675 (ISIN - INE537P07166)	Interest Payment	March 22, 2017	3,51,73,507

6. Debt service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.



7. Interest service coverage ratio

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

8. Outstanding redeemable preference shares (quantity and value):

Not applicable.

9. Capital redemption reserve/debenture redemption reserve:

Not Applicable being a Non-Banking Financial Company registered with Reserve Bank of India.

10. Net worth for the year ended on September 30, 2016: ₹ 39,428.93 (In Lakhs) ²**11. Net profit after tax for the year ended on September 30, 2016: ₹ 2,108.48 (In Lakhs)****12. Earnings per share for the year ended on September 30, 2016: ₹ 0.70****Notes:**

¹Debt Equity Ratio (total borrowings / shareholder's funds) has been calculated based on shareholder's funds which is equity share capital plus reserve and surplus.

²Net worth is calculated as per definition given under Companies Act, 2013.

Yours sincerely,

For India Infradebt Limited



Gaurav Tolwani
Company Secretary



No.4287/ITSL/OPR/2016-2017

October 18, 2016

To,
Gaurav Tolwani - Company Secretary
India Infradebt Limited
ICICI Bank Towers,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by India Infradebt Ltd ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter no: 28/Oct/16-17/CORP dated October 18, 2016 and we have noted the contents provided therein.

Thanking You,

Yours Faithfully

For IDBI Trusteeship Services Limited

Authorised Signatory


