



Ref: 20/JULY/2024-25/CORP

July 24, 2024

Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) and Statement disclosing Nil material deviation in the use of issue proceeds from the objects of the issue under Regulation 52(7A) of SEBI LODR

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by India Infradebt Limited and outstanding as on June 30, 2024 have been utilized as per the objects stated in the offer document and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

In terms of the Regulation 52(7A) of SEBI LODR read with SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended from time to time, we further confirm that, there has been no material deviation in the use of proceeds of issue of NCDs from the objects stated in the offer document. The statement of NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document, duly reviewed by the Audit Committee for the quarter ended June 30, 2024 is enclosed herewith as Annexure.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For India Infradebt Limited

Gaurav Tolwani
Company Secretary &
Chief Compliance Officer

Encl: a/a

India Infradebt Limited

The Capital, 'B' Wing, 1101 A,
Bandra Kurla Complex,
Mumbai 400051, India.
CIN: U65923MH2012PLC237365

Tel: +91 2268196900
Fax: +91 2268196910
Email: info@infradebt.in
www.infradebt.in

A. Statement of utilization of issue proceeds for the quarter ended June 30, 2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in crores)	Funds utilized	Any deviation (Yes/ No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
India Infradebt Limited	INE537P07745 (Re-issue)	Private Placement	Non-Convertible Debentures	April 15, 2024	780	Yes	No	NA	NA
India Infradebt Limited	INE537P07752	Private Placement	Non-Convertible Debentures	May 14, 2024	710	Yes	No	NA	NA
India Infradebt Limited	INE537P07778	Private Placement	Non-Convertible Debentures	June 3, 2024	460	Yes	No	NA	NA

India Infradebt Limited

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Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in crores)	Funds utilized	Any deviation (Yes/ No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
India Infradebt Limited	INE537P07786	Private Placement	Non-Convertible Debentures	June 28, 2024	900	Yes	No	NA	NA

B. Statement of Deviation or Variation in use of issue proceeds for the quarter ended June 30, 2024

Particulars	Remarks			
Name of listed entity	India Infradebt Limited			
Mode of Fund Raising	Private Placement			
Type of instrument	Non-Convertible Debentures			
Date of Raising Funds	April 15, 2024	May 14, 2024	June 3, 2024	June 28, 2024
Amount Raised (INR in Crores)	780	710	460	900
Report filed for quarter ended	June 30, 2024			
Is there a deviation / variation in use of funds raised?	No			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No			
If yes, details of the approval so required?	Not applicable			
Date of approval				
Explanation for the Deviation / Variation				
Comments of the audit committee after review				
Comments of the auditors, if any				
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:				



Particulars			Remarks			
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in ₹ crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For India Infradebt Limited

**Surendra Maheshwari
Chief Financial Officer**

Date: July 24, 2024